

Letter of Intent for a Future Estate Gift

It is my/our pleasure to inform you that I/we have named Reunity Resources of Santa Fe, New Mexico as a beneficiary of an estate gift.

This letter signifies my/our intention to make a bequest through my/our estate plan of approximately \$_____

for the further benefit of _____.

(please list the program or purpose of your choice such as food access, education, closed-loop systems, regenerative land stewardship, etc.)

The gift will take the form of:

- Will
- Retirement Plan Assets
- Life Insurance Policy
- Living Trust
- Charitable Remainder Trust
- Other - please identify: _____

Sample language for your will or trust.

Please share with your estate attorney, financial planner, other professional advisor, and your administrator or executor:

“I give (indicate a dollar amount _____ or a % of the remainder of your estate or Trust) to Reunity Resources, a non-profit corporation founded in New Mexico, currently located at 1829 San Ysidro Crossing Santa Fe, NM 87505 Tax ID# 45-2298696”

I/we understand that, by stating an amount, my/our estate is not legally bound by this statement, and that I/we may choose to add, subtract, or revoke this bequest, at any time at my/our sole discretion.

Reunity Resources Legacy Gift Acknowledgement Preference

- Please feel free to publish my/our name(s) among your list of donors to encourage others to leave a similar gift
- Please do not list my/our names (anonymous gift)



Signature(s): _____

Date: _____

Signature(s): _____

Date: _____

Name(s): _____

Address: _____

City, State, ZIP: _____

Phone: _____

Email: _____

By sharing this information, you're ensuring that, when the time comes, Reunity Resources can understand and abide by your intentions. Your plans will always remain confidential.



Returning your completed form

Please return your form by email or mail to:

Attn: Juliana Ciano

Reunity Resources

1829 San Ysidro Crossing

Santa Fe, NM 87507

If you have questions, please contact Juliana Ciano, Program Director at juliana@reunityresources.com or Juliana Ciano 505-428-8330 (text or cell)